



Deploying the BIG-IP LTM for Oracle Database and RAC

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Configuring the BIG-IP LTM for Oracle Database and RAC

Welcome to the F5 deployment guide for the BIG-IP Local Traffic Manager (LTM) and Oracle Databases, including Real Application Cluster (RAC) Databases. This guide describes how to configure the BIG-IP LTM for Oracle Database servers when you are looking to create optimized connections between the Oracle Database clients and servers.

Oracle RAC helps enterprises create greater levels of database performance, reliability, and scalability. When the BIG-IP device is added as a full TCP proxy in the Oracle Net environment, network performance, reliability, and faster client failover can be achieved. The BIG-IP device can monitor the RAC nodes, reduce TCP overhead on the servers, present a single Virtual IP Address for all clients, and provide Primary to Standby cluster failover connection management. Using these two technologies together can provide enterprise class database connection services for mission critical applications.

The appendices at the end of this guide contain optional ways to configure the BIG-IP for Instance name and Service name switching, as well as using iControl for light Fast Application Notification (FAN) integration.

For more information on Oracle RAC, see

<http://www.oracle.com/technetwork/database/clustering/overview/index.html>.

For more information on the BIG-IP LTM, see

www.f5.com/products/big-ip/product-modules/local-traffic-manager.html.

Prerequisites and configuration notes

The following are prerequisites and configuration notes for this deployment.

- ◆ You must have an existing Oracle Database implementation.
- ◆ This Deployment Guide contains configuration procedures for configuring the F5 devices only. For information on how to configure Oracle devices, refer to the appropriate Oracle documentation.
- ◆ Briefly review the basic configuration tasks and the few pieces of information, such as IP addresses, that you should gather in preparation for completing the F5 device configuration.

Product versions and revision history

Product and versions tested for this deployment guide:

Product Tested	Version Tested
BIG-IP LTM	10.2
Oracle Database 11g Release 2	11.2.0.2.0

Revision history:

Version	Description
1.0	New deployment guide
1.1	Added the following appendices: <i>Appendix A: Instance name switching using iRules</i> , on page 1-14 <i>Appendix B: Service Name Switching using iRules</i> , on page 1-16 <i>Appendix C: Integrating with Oracle's Fast Application Notification using iControl</i> , on page 1-19

Configuration example

In this deployment guide, we use an example of two RAC clusters, with three nodes in each cluster. The first cluster is the RAC Primary, and second is the RAC Standby. The BIG-IP is located between the Oracle Net clients (application servers), and the Oracle Net servers (RAC nodes) as a full TCP proxy.

The clients connect to the BIG-IP system's virtual IP Address, and the BIG-IP system connects to the pool of RAC servers. The BIG-IP monitors each RAC node individually, using an SQL query to determine the health of each RAC node.

The BIG-IP load balancing pool uses an advanced feature, called Priority Groups, to direct traffic only to the RAC Primary nodes. If all of the RAC Primary nodes are unavailable for any reason, the BIG-IP directs the traffic to the RAC Standby nodes - the client side connections are properly reset and reconnected in the case of a RAC Primary to Standby transition event.

See the appendices for additional deployment options, such as Instance name and Service name switching using iRules, as well as light FAN integration.

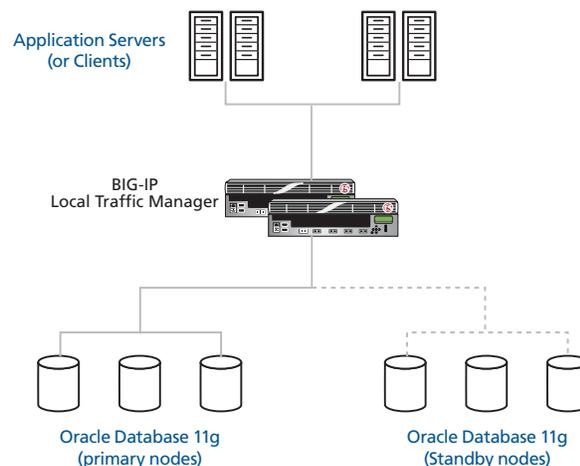


Figure 1 Logical configuration example

Configuring the BIG-IP LTM for Oracle Database

In this section, we configure the BIG-IP LTM for Oracle Database servers.

◆ Tip

We recommend you save your existing BIG-IP configuration before you begin the procedures in this Deployment Guide. For information on backing up or restoring a BIG-IP LTM configuration, refer to the appropriate BIG-IP LTM manual, available on Ask F5.

Creating the Oracle health monitor

The first task is to configure a health monitor for the Oracle Database. This procedure is optional, but very strongly recommended.

◆ Note

We assume that you have create a dedicated user in your Oracle Database for monitoring. This user should NOT be a privileged or administrative user, but have the proper permissions for monitoring the Database.

To configure the health monitor

1. On the Main tab, expand **Local Traffic**, and then click **Monitors**. The Monitors screen opens.
2. Click the **Create** button. The New Monitor screen opens.
3. In the **Name** box, type a name for the Monitor. In our example, we type **ora11g-rac-primary1_monitor**.
4. From the **Type** list, select **Oracle**.
5. From the **Configuration** list, select **Advanced**.
6. In the **Interval** box, specify the value that you used for your Oracle **TCP.CONNECT_TIMEOUT** setting. If you did not specify a value for the Oracle setting, leave the Interval value as the default. In our example, we type **10**.
7. In the **Timeout** box, type a timeout that is 3 times the value of the interval +1 (for example, the default setting has an interval of **5** and an timeout of **16**). In our example, we type **31**.
8. In the **Send String** box, type the SQL query you want to perform at regular intervals for monitoring. In our example, we specify the following string:

```
SELECT status FROM v$instance
```

9. In the **Receive String** box, type the response you expect to get back from your SQL query. In our example, we specify the following string:

OPEN

10. In the **Username** box, specify the user you created specifically for monitoring. In our example, we type **bigip**.
11. In the **Password** box, type the associated password.
12. In the **Database** box, specify the Oracle Database INSTANCE to which you are connecting. In our example, we type **primary1**.
13. The **Receive Row** and **Receive Column** boxes are how you would deal with a SQL query that returns multiple results. If you know what you are looking for is in a specific spot in a multi-line, multi-column result, this is where you would define it. In our example, we specify a value of 1 for both.
14. In the **Alias Address** box, specify the IP Address of the machine on which the instance you defined in step 12 is running. In our example, we type: **10.133.17.31**.
15. In the **Alias Service Port** box, specify the port the listener for the instance specified in step 14. In our example, we type **1521** (see Figure 2).
16. Click the **Finished** button.
The new monitor is added to the Monitor list.
17. **Important:** Repeat this entire procedure for each one of your database instances (primary and standby instances, if applicable).

General Properties

Name	ora11g-rac-primary1_monitor
Type	Oracle
Import Settings	oracle

Configuration: **Advanced**

Interval	10 seconds
Up Interval	Disabled
Time Until Up	0 seconds
Timeout	31 seconds
Manual Resume	<input type="radio"/> Yes <input checked="" type="radio"/> No
Send String	SELECT status FROM v\$instance
Receive String	OPEN
User Name	bigip
Password	•••••
Database	primary1
Receive Row	1
Receive Column	1
Count	0
Alias Address	10.133.17.31
Alias Service Port	1521 Other:
Debug	No

Cancel Repeat Finished

Figure 2 Creating the Oracle Monitor

When finished, you should have a list of monitors similar to the following:

Local Traffic » **Monitors**

Monitor List

Search Create...

<input checked="" type="checkbox"/>	Name	Partition	Type
<input type="checkbox"/>	ora11g-rac-primary1_monitor	Common	Oracle
<input type="checkbox"/>	ora11g-rac-primary2_monitor	Common	Oracle
<input type="checkbox"/>	ora11g-rac-primary3_monitor	Common	Oracle
<input type="checkbox"/>	ora11g-rac-standby1_monitor	Common	Oracle
<input type="checkbox"/>	ora11g-rac-standby2_monitor	Common	Oracle
<input type="checkbox"/>	ora11g-rac-standby3_monitor	Common	Oracle

Delete...

Figure 3 Monitor list

Creating the nodes

The next task is to create nodes on the BIG-IP LTM. This allows you to assign a node-specific health monitor in addition to the monitor you created in the previous procedure.

To create the nodes

1. On the Main tab, expand **Local Traffic**, and then click **Nodes**.
2. Click the **Create** button.
3. In the **Address** box, specify the IP Address of one of your RAC nodes. In our example, we type: **10.133.17.31**.
4. In the **Name** box, specify the host name of the same RAC node. In our example, we type **rac1-11g**.
5. From the **Health Monitors** list, select **Node Specific**.
6. From the **Select Monitors Available** list, select both the **ICMP** monitor and monitor you created specifically for this node in the preceding procedure, and then click the Add (<<) button.
7. Click **Repeat**.
8. Repeat this procedure for each of the RAC nodes in your cluster, making sure to associate the appropriate monitor in step 6.

Figure 4 New node configuration page

Creating the pool

The next step is to create a pool on the BIG-IP LTM system for the Oracle devices. A BIG-IP pool is a set of devices grouped together to receive traffic according to a load balancing method.

In this pool, we use the Priority Group feature on the BIG-IP LTM. The Priority Group Activation value specifies the minimum number of members that must remain available in each priority group in order for traffic to remain confined to that group. This setting is used in tandem with the Priority Group setting for individual pool members. If the number of available members assigned to the highest priority group drops below the number that you specify in the Priority Group Activation setting, the BIG-IP system distributes traffic to the next highest priority group.

In this case, we use the Priority feature to weight the primary RAC nodes higher than the standby nodes. In this way, the primary nodes will receive the traffic first, however, if all of the primary nodes are down, traffic will flow to the standby nodes.

◆ Note

*If you are using the BIG-IP LTM to conduct service switching as described in **Appendix B: Service Name Switching using iRules**, on page 16, you create a pool for each database (a database can be a standalone or RAC system of databases).*

To create the pool

1. On the Main tab, expand **Local Traffic**, and then click **Pools**.
2. Click the **Create** button. The New Pool screen opens.
3. From the **Configuration** list, select **Advanced**.
4. In the **Name** box, enter a name for your pool. In our example, we use **ora11g-rac-primary-standby_pool**.
5. In the **Health Monitors Available** list, select **gateway_icmp** and then click the Add (<<) button.
6. From the **Action On Service Down** list, select **Reject**.
7. From the **Load Balancing Method** list, choose your preferred load balancing method (different load balancing methods may yield optimal results for a particular network). In our example, we select **Least Connections (node)**.
8. From the **Priority Group Activation** list, select **Less Than**. In the **Available Members** box, specify the minimum number of nodes at a particular Priority Level that should be available before the Pool chooses a lower Priority Level. In our example, we type a value of **1**.
9. In the **Address** box, specify the IP Address of your first primary RAC node. In our example, we type: **10.133.17.31**.

10. In the **Service Port** box, specify the Port of your first primary RAC node. In our example, we type **1521**.
11. In the **Priority** box, specify a number to assign as a Priority Level for your primary RAC nodes. In our example, we type **100**.
12. Click the **Add** button.
13. Repeat steps 9-12 for each of your primary RAC nodes.
14. Repeat steps 9-12 for each of your standby RAC nodes, *using a lower Priority Level*. In our example, the standby nodes have a Priority level of **50**.
15. Click **Finished**.
16. *Optional:* If you are configuring service switching as described in *Appendix B: Service Name Switching using iRules*, on page 16, repeat this procedure for each database.

Configuration: Advanced

Name: ora11g-rac-primary-standby_pool

Health Monitors:

Active	Available
gateway_icmp	http
	https
	https_443
	inband
	ora11g-idm-db-monitor

Availability Requirement: All Health Monitor(s)

Allow SNAT: Yes

Allow NAT: Yes

Action On Service Down: Reject

Slow Ramp Time: 10 seconds

IP ToS to Client: Pass Through

IP ToS to Server: Pass Through

Link QoS to Client: Pass Through

Link QoS to Server: Pass Through

Reselect Tries: 0

Resources:

Load Balancing Method: Round Robin

Priority Group Activation: Less than... 1 Available Member(s)

New Members:

New Address Node List

Address: 10.133.17.39

Service Port: 1521

Priority: 50 (optional)

Add

R:1 P:100 C:0 10.133.17.31 :1521
R:1 P:100 C:0 10.133.17.32 :1521
R:1 P:100 C:0 10.133.17.33 :1521
R:1 P:50 C:0 10.133.17.37 :1521
R:1 P:50 C:0 10.133.17.38 :1521

Edit **Delete**

Figure 5 Pool configuration

Creating TCP profiles

The next task is to create the TCP profiles. A *profile* is an object that contains user-configurable settings for controlling the behavior of a particular type of network traffic.

Because Oracle client behavior differs depending on software versions, author preference, and so on, we use separate TCP profiles on each side of the BIG-IP to more cleanly handle failover and optimize both sides of the connection.

Although it is possible to use the default profiles, we strongly recommend you create new profiles based on the default parent profiles, even if you do not change any of the settings initially. Creating new profiles allows you to easily modify the profile settings specific to this deployment.

Creating the client-side TCP profile

First we configure the client-side TCP profile. In the following procedure, you need to know a number of values in your Oracle Net settings (formerly Oracle SQL*Net). Determine these values before starting this procedure.

◆ **Note**

*In our environment, our clients are application servers on a LAN segment, local to our database servers. Therefore, we use the **tcp-lan-optimized** parent profile. Every environment is different, so please choose the parent TCP profile most suitable to your configuration.*

To create a new TCP profile

1. On the Main tab, expand **Local Traffic**, and then click **Profiles**.
2. On the Menu bar, from the **Protocol** menu, click **TCP**.
3. Click the **Create** button. The New TCP Profile screen opens.
4. In the **Name** box, type a name for this profile. In our example, we type **ora11g-rac-client-tcp_profile**.
5. From the **Parent Profile** list, select **tcp-lan-optimized**.
6. In the Settings section, click the Custom box above the table. This checks all the boxes and allows you to change the following settings.
7. In the **Maximum Syn Retransmissions** box, type the value of the TCP.CONNECT_TIMEOUT in your Oracle Net settings.

If you have not changed the value of TCP.CONNECT_TIMEOUT in your Oracle configuration from the default, you do not need to change the value of Maximum Syn Retransmissions in your BIG-IP configuration.

However, if you set your TCP.CONNECT_TIMEOUT value to the Oracle recommended value of 10 seconds, change the value of **Maximum Syn Retransmissions** to **5**. See the following note:

Note: The wait time between SYN retransmissions on the BIG-IP is exponential. For example, the first retransmission happens after 1 second, the second retransmission after 2 seconds, the third after 4 seconds, the fourth after 8 seconds, etc. In order to not interrupt the Oracle recommended setting of 10 seconds, we recommend a value of 5 (16 seconds) in the BIG-IP configuration.

For more information on configuring your Oracle TCP Connection Timeout, see the following link:

<http://download.oracle.com/docs/cd/B28359\ 01/network.111/b28317/sqlnet.htm#BIIDDACA>.

8. In the **Idle Timeout** box, type the value of the SQLNET.EXPIRE_TIME in your Oracle Net settings.

If you have not changed the value of SQLNET.EXPIRE_TIME in your Oracle configuration from the default, you do not need to change the value of Idle Timeout in your BIG-IP configuration.

However, if you set your SQLNET.EXPIRE_TIME value to the Oracle recommended value of 10 minutes, change the value of Idle Timeout to a value that is slightly larger, such as **660** (11 minutes).

For more information on configuring your Oracle Net Expire Timeout, see the following link:

<http://download.oracle.com/docs/cd/B28359\ 01/network.111/b28317/sqlnet.htm#BIIEEGJH>

Note: Setting 'Idle Timeout' to a value that is slightly larger than the Oracle SQLNET.EXPIRE_TIME setting will ensure that the BIG-IP does not prematurely close an idle connection, but will help to cleanup stale connections.

9. In the **Send Buffer** box, type a value that is larger than the Oracle Net RECV_BUF_SIZE setting. The default size for BIG-IP is 64KB, which is sufficient for the Oracle default size of 8KB.

The Oracle default is specific to the Operating System on which your database is running. For more information on configuring your Oracle socket buffer sizes, see the following link:

<http://download.oracle.com/docs/cd/B28359\ 01/network.111/b28316/performance.htm#NETAG0142>

10. In the **Receive Window** box, type a value that is larger than the Oracle Net SEND_BUF_SIZE setting. The default size for BIG-IP is 64KB, which is sufficient for the Oracle default size of 32KB.

The Oracle default is specific to the Operating System on which your database is running.

For more information on configuring your Oracle socket buffer sizes, see the following link:

<http://download.oracle.com/docs/cd/B28359\ 01/network.111/b28316/performance.htm#NETAG0142>

11. In the **Keep Alive Interval** box, type a value that is larger than the value that you specified for **Idle Timeout**. If you do not wish the BIG-IP to use Keep Alives on a connection, set the value to **Indefinite**.
12. Click the **Finished** button.

General Properties	
Name	ora11g-rac-server
Parent Profile	tcp-lan-optimized

Settings		Custom <input checked="" type="checkbox"/>
Reset On Timeout	<input checked="" type="checkbox"/> Enabled	<input type="checkbox"/>
Time Wait Recycle	<input checked="" type="checkbox"/> Enabled	<input type="checkbox"/>
Delayed Acks	<input checked="" type="checkbox"/> Enabled	<input type="checkbox"/>
Proxy Maximum Segment	<input type="checkbox"/>	<input type="checkbox"/>
Proxy Options	<input type="checkbox"/>	<input type="checkbox"/>
Proxy Buffer Low	98304 bytes	<input type="checkbox"/>
Proxy Buffer High	131072 bytes	<input type="checkbox"/>
Idle Timeout	Specify... 660 seconds	<input checked="" type="checkbox"/>
Zero Window Timeout	Specify... 20000 milliseconds	<input type="checkbox"/>
Time Wait	Specify... 2000 milliseconds	<input type="checkbox"/>
Fin Wait	Specify... 5 seconds	<input type="checkbox"/>
Close Wait	Specify... 5 seconds	<input type="checkbox"/>
Send Buffer	65535 bytes	<input type="checkbox"/>
Receive Window	65535 bytes	<input type="checkbox"/>
Keep Alive Interval	Specify... 1800 seconds	<input checked="" type="checkbox"/>
Maximum Syn Retransmissions	3	<input type="checkbox"/>
Maximum Segment		<input type="checkbox"/>

Figure 6 TCP profile configuration (truncated)

Creating the server-side TCP profile

The next task is to create the server-side TCP profile.

To create the server-side TCP profile, use the procedure *Creating the client-side TCP profile*, on page 9, with the following exceptions:

- ◆ **Step 4:** Give this profile a unique name. In our example, we use **ora11g-rac-server-tcp_profile**.
- ◆ **Step 7:** Do NOT configure Maximum Syn Retransmissions, leave this setting at the default.

Creating the virtual server

Next, we configure a virtual server that references the profiles and pool you created in the preceding procedures.

To create the virtual server

1. On the Main tab, expand **Local Traffic**, and then click **Virtual Servers**. The Virtual Servers screen opens.
2. Click the **Create** button. The New Virtual Server screen opens.
3. In the **Name** box, type a name for this virtual server. In our example, we type **ora11g-rac-primary-standby_vs**.
4. In the **Destination** section, select the **Host** option button.
5. In the **Address** box, type the IP address of this virtual server. In our example, we use **10.133.17.121**.
6. In the **Service Port** box, type the Port. In our example, we use **1521**.
7. From the Configuration list, select **Advanced**.
8. Leave the **Type** list at the default setting: **Standard**.
9. From the **Protocol Profile (Client)** list select the name of the profile you created in the *Creating the client-side TCP profile* section. In our example, we select **ora11g-rac_client-tcp-profile**.
10. From the **Protocol Profile (Server)** list, select the name of the profile you created in the *Creating the server-side TCP profile* section. In our example, we select **ora11g-rac_server-tcp-profile**.

The screenshot displays the 'New Virtual Server' configuration window. The breadcrumb path is 'Local Traffic > Virtual Servers : Virtual Server List > New Virtual Server...'. The 'General Properties' section includes:

- Name:** ora11g-rac-primary-standby_vs
- Destination:** Type: Host Network; Address: 10.133.17.121
- Service Port:** 1521; Other: [dropdown]
- State:** Enabled [dropdown]

The 'Configuration' section is set to 'Advanced' and includes:

- Type:** Standard [dropdown]
- Protocol:** TCP [dropdown]
- Protocol Profile (Client):** ora11g-rac_client-tcp-profile [dropdown]
- Protocol Profile (Server):** ora11g-rac_server-tcp-profile [dropdown]
- OneConnect Profile:** None [dropdown]

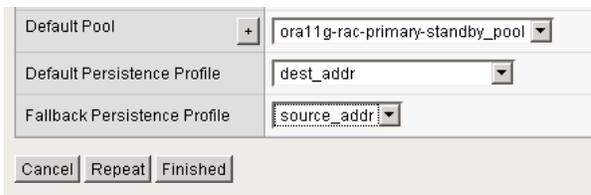
Figure 7 Virtual server configuration (truncated)

11. From the **SNAT Pool** list, select **Auto Map**.

-
- In the Resources section, from the **Default Pool** list, select the pool you created in the *Creating the pool* section. In our example, we select **ora11g-rac-primary-standby_pool**.

Important: If you are configuring Service as described in *Appendix B: Service Name Switching using iRules*, on page 16, do **NOT** select a default pool here. See Appendix B for more information.

- From the **Default Persistence Profile** list, select **dest_addr**.
- From the **Fallback Persistence Profile** list, select **source_addr**.
- Click the **Finished** button.



Default Pool	+	ora11g-rac-primary-standby_pool ▼
Default Persistence Profile		dest_addr ▼
Fallback Persistence Profile		source_addr ▼
Cancel Repeat Finished		

Figure 8 Pool and Persistence configuration on the virtual server

Appendix A: Instance name switching using iRules

Some applications and clients, especially those using older libraries, include an `INSTANCE_NAME` in their Oracle Net connect strings when connecting to an Oracle database. This can be troublesome when trying to provide load balancing and high availability for a RAC system. By default, the Listener on a database usually denies a connection if the client specifies an Instance Name that does not match the name known to it.

For example, we have a 3-node RAC system hosting a database named **orcl**. In most cases, the individual nodes in the RAC system have an Instance Name derived from the Database Unique Name (such as **orcl1**, **orcl2**, and **orcl3**). The application is configured to connect to the BIG-IP virtual server in front of the RAC system. You need to make sure that if the connect string states to connect to instance **orcl2**, the connection is actually sent to the node that hosts that instance.

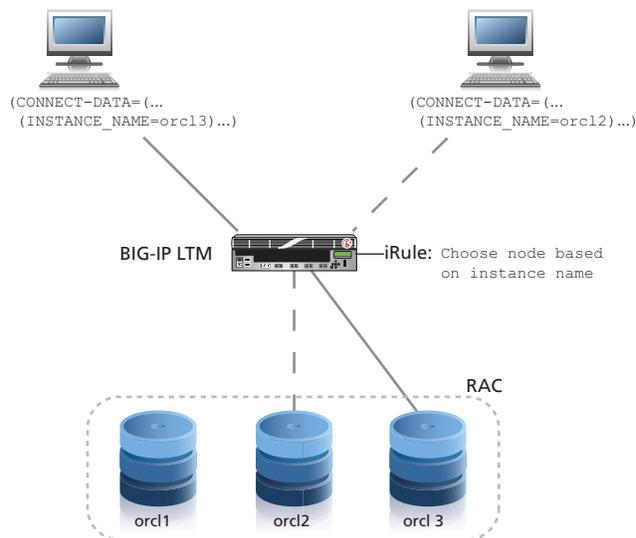


Figure 9 Logical configuration example of Instance Name switching

In this Appendix, we show how you can optionally add an iRule to send traffic to different Oracle servers based on the Instance name. We assume you have already configured the BIG-IP LTM as described in this guide. The only additional requirement for trying out this scenario is to attach an iRule to perform the actual `INSTANCE_NAME` switching.

◆ Note

In some installations, depending on how your Listener is configured on your RAC nodes, it may be required to rewrite the `HOSTNAME` in the connect string in order for the RAC node to accept the connection. This ability is included in the iRule, but is turned off by default. In certain situations, you may need to enable this functionality.

Creating the iRule

The first task is to create the iRule on the BIG-IP system. Because of the length of the iRule, we do not include the text in this guide. First, download the iRule from the following location:

<http://www.f5.com/solutions/resources/deployment-guides/files/instance-switching-irule.txt>

and then use the following procedure to create the iRule.

To create the iRule

1. Open the following text file and copy the contents

<http://www.f5.com/solutions/resources/deployment-guides/files/instance-switching-irule.txt>

2. From the Main tab of the BIG-IP, expand **Local Traffic** and then click **iRules**.
3. Click the **Create** button.
4. In the **Name** box, type a name. In our example, we type **instance-switching**.
5. In the Definition section, paste the iRule you copied in step 1.
6. Modify the **switch_map** array in the CLIENT_ACCEPTED event in the iRule to properly map your known Oracle Net Service Instance Names to the node where the associated instance resides.
***Important:** If the client tries to connect to a instance name that doesn't exist in the switch_map, the BIG-IP LTM closes the connection and logs a warning.*
7. Click **Finished**.

Next, you modify the virtual server you created in *Creating the virtual server*, on page 12 to use the iRule you just created.

To modify the virtual server to use the iRule

1. On the Main tab, expand **Local Traffic**, and then click **Virtual Servers**. The Virtual Servers screen opens.
2. From the **Virtual Server** list, click the name of the virtual server you created in *Creating the virtual server*, on page 12. In our example, we click **ora11g-rac-primary-standby_vs**. The General Properties screen for the Virtual Server opens.
3. On the Menu bar, click **Resources**. The Resources screen for the Virtual Server opens.
4. In the iRules section, click the **Manage** button.
5. From the **Available** list, select the name of the iRule you created in the preceding procedure, and click the Add (<<) button to move it to the Enabled box. In our example, we select **instance-switching**.
6. Click the **Finished** button. This completes the configuration in this appendix.

Appendix B: Service Name Switching using iRules

In many enterprises, there are applications that need access to various databases which can be located in different areas of the network. It can be difficult to maintain which databases reside in which location, and to keep all databases current in the configuration of each application.

In the scenario presented in this appendix, all applications use the BIG-IP virtual server IP address as the host for all databases. This virtual server includes an iRule that checks which `SERVICE_NAME` is present in the Oracle Net connect string, and then switches the connection to the correct pool containing the nodes on which the database resides.

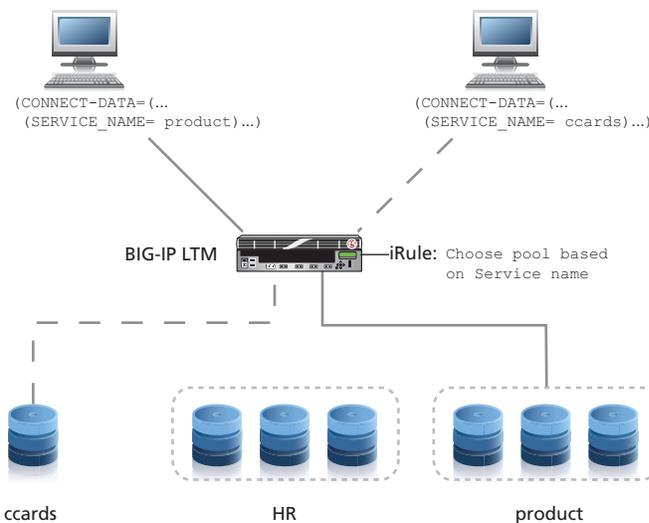


Figure 10 Logical configuration example of Instance Name switching

We assume you have used this guide to configure the BIG-IP LTM monitors, TCP profiles, pools containing the nodes (RAC or standalone) for each database, and virtual server. As noted in the virtual server configuration section, you should not assign the pool to this virtual server. If you do attach a pool to the virtual server, the LTM could send SQL traffic to a database that it is not intended to receive it (in the event that there is no `SERVICE_NAME` match).

If you did configure the virtual server with a pool, go back into the virtual server configuration and remove the default pool from the virtual server.

◆ Note

In some installations, depending on how your Listener is configured on your RAC nodes, it may be required to remove the `INSTANCE_NAME` in the connect string in order for the RAC node to accept the connection. This ability is included in the iRule, but is turned off by default. In certain situations, you may need to enable this functionality.

Creating the iRule

The first task is to create the iRule on the BIG-IP system. Because of the length of the iRule, we do not include the text in this guide. First, download the iRule from the following location:

<http://www.f5.com/solutions/resources/deployment-guides/files/service-name-switching-irule.txt>

and then use the following procedure to create the iRule.

To create the iRule

1. Open the following text file and copy the contents

<http://www.f5.com/solutions/resources/deployment-guides/files/service-name-switching-irule.txt>

2. From the Main tab of the BIG-IP, expand **Local Traffic** and then click **iRules**.
3. Click the **Create** button.
4. In the **Name** box, type a name. In our example, we type **service-name-switching**.
5. In the Definition section, paste the iRule you copied in step 1.
6. Modify the **switch_map** array in the CLIENT_ACCEPTED event in the iRule to properly map your known Oracle Net Service Names to the pool where the associated database resides.
***Important:** If the client tries to connect to a service name that doesn't exist in the switch_map, the BIG-IP LTM closes the connection and logs a warning.*
7. Click **Finished**.

Next, you modify the virtual server you created in *Creating the virtual server*, on page 12 to use the iRule you just created.

To modify the virtual server to use the iRule

1. On the Main tab, expand **Local Traffic**, and then click **Virtual Servers**. The Virtual Servers screen opens.
2. From the **Virtual Server** list, click the name of the virtual server you created in *Creating the virtual server*, on page 12. In our example, we click **ora11g-rac-primary-standby_vs**. The General Properties screen for the Virtual Server opens.
3. On the Menu bar, click **Resources**. The Resources screen for the Virtual Server opens.
4. In the iRules section, click the **Manage** button.
5. From the **Available** list, select the name of the iRule you created in the preceding procedure, and click the Add (<<) button to move it to the Enabled box. In our example, we select **service-name-switching**.

6. Click the **Finished** button.
This completes the configuration in this appendix.

Appendix C: Integrating with Oracle's Fast Application Notification using iControl

Using the BIG-IP LTM's Oracle health monitor, you can monitor most everything in your database using standard SQL queries. However, there can be scenarios where you do not want traffic sent to a node, but these scenarios are not discernible using results from a SQL query. In an Oracle RAC installation, there are circumstances where a node still accepts SQL queries, but the cluster has decided this particular node is no longer a valid destination. This can be the result of a high load on the node, cluster brownout, or node demotion in the cluster for a variety of reasons.

Oracle Fast Application Notification (FAN) is a system designed for these types of situations. With FAN, all clients connected to a RAC system can be notified when they should no longer be directing traffic to a particular node or cluster for a time.

Unfortunately, not all clients and applications natively support FAN. However the BIG-IP system, using iControl, can be configured to help. In addition to offering load balancing and high availability for Oracle databases, the BIG-IP can perform automatic node and network availability tasks when the RAC system sends out FAN events.

The BIG-IP system handles Oracle FAN events by using a feature built-in to RAC and FAN called *server-side callouts*. Server-side callouts can be configured to execute an arbitrary script on a RAC node when a particular event is triggered. By having a script on each node that integrates with your BIG-IP using iControl, you can preemptively control the status of every node in a RAC cluster for which your BIG-IP is providing load balancing and high availability. Your clients and/or applications only connect to valid and enabled nodes, even in the event the node monitor is returning true.

For more information on Oracle Fast Application Notification and setting up your RAC system to use server-side callouts, see

http://download.oracle.com/docs/cd/E11882_01/rac.112/e16795/hafeats.htm

For more on information on F5 iControl, see:

<http://devcentral.f5.com/wiki/Default.aspx/iControl.HomePage>

Configuring FAN and iControl integration

To use Oracle's Fast Application Notification via server-side callouts, you need to place the iControl script on *each* node that you want to integrate with your BIG-IP.

To install and configure the iControl script

1. Download the iControl Perl script from the following location:
<http://www.f5.com/solutions/resources/deployment-guides/files/f5-oracle-fan.zip>
2. Extract the **f5-oracle-fan.pl** file from the archive.
3. Copy the script to your Oracle Database RAC node.

4. Make any necessary modifications in the CONFIGURATION SECTION in the script.

At minimum, you need to define the **iControl URL**, **username** and **password**.

5. Check to make sure the script runs on your server node without any errors by running it through the Perl syntax checker.

Use the following command:

```
perl -c f5-oracle-fan.pl
```

The shell should echo back:

```
f5-oracle-fan.pl syntax OK
```

The following Perl modules are required:

- MIME::Base64
 - SOAP::Lite
 - Socket
 - Switch
6. Place the script in the following directory:
`$GRID_HOME/racg/usrcol/`

Note: The file needs to be executable in order to run. You may need to change the file permissions to make it executable depending on your system.

7. Repeat steps 2-5 for each database server node you want to integrate with your BIG-IP.

The script logs activity to `/tmp/f5-oracle-fan.log`. Check this log file often as it confirms which actions it is taking as to the status of nodes on the BIG-IP, as well as logging FAN Event Messages that it receives but does not act upon. This gives you a starting point for defining filters to handle other events.

◆ **Note**

*By default, the FAN iControl integration script only handles **NODE UP** and **NODE NODEDOWN** events. If you want the script to handle other events, you need to modify the script and define your own filters, as well as define new logic to handle these new events. FAN Event filters are defined in the `@fan_event_filter` array.*

Appendix D: Backing up and restoring the BIG-IP system configuration

We recommend saving your BIG-IP configuration after you finish this configuration. When you save the BIG-IP configuration, it collects the following critical data and compresses it into a single User Configuration Set (UCS) file:

- BIG-IP configuration files
- BIG-IP license and passwords
- SSL certificates
- SSH keys

Saving and restoring the BIG-IP configuration

The Configuration utility allows you to save and restore all configuration files that you may edit to configure a BIG-IP system. These configuration files are called a User Configuration Set (UCS).

To save the BIG-IP configuration using the Configuration utility

1. On the Main tab, expand **System**, and then click **Archive**.
2. Click the **Create** button.
3. In the **File Name** box, type a name for this archive file.
4. The other settings are optional.
5. Click the Finished button. The archive is created.

To restore a BIG-IP configuration

1. On the Main tab, expand **System**, and then click **Archive**.
2. Click the **Upload** button.
3. In the **File Name** box, type the file name, or click **Browse** to find it.
4. Click **Upload**.